

CIMMCO LIMITED
 SHAREHOLDING PATTERN AS ON 31ST MARCH, 2018
 SHAREHOLDING PATTERN UNDER REGULATION 31 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

1. Name of Listed Entity: CIMMCO LIMITED
2. Scrip Code 505230, CIMMCO
3. Class of Securities Equity
- Quarter ended 31st March, 2018
- ShareHolding pattern filed under Regulation 31(1)(c)

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

| Particulars | YES/No |
|--|--------|
| a Whether the Listed Entity has issued any partly paid up shares | No |
| b Whether the Listed Entity has issued any Convertible Securities or Warrants? | No |
| c Whether the Listed Entity has any shares against which depository receipts are issued? | No |
| d Whether the Listed Entity has any shares in locked-in? | No |
| e Whether any shares held by promoters are pledged or otherwise encumbered? | No |

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:

CERTIFIED TRUE COPY

For Cimmco Limited

 DIPANKAR GANGULY
 COMPANY SECRETARY

2018

Table I - Summary Statement holding of specified securities

| Category | Category of Shareholder | No of Share-holders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares held | Share-holding as a % of total shares | Number of Voting Rights held in each class of securities | | | Total as a % of (A+B+C) | No of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares | Number of Shares pledged or otherwise encumbered | Number of Shares held in dematerialized form |
|----------|---------------------------------|---------------------|--|---|---|-------------------------|--------------------------------------|--|-----------------|----------|-------------------------|---|---|----------------------------|--|--|
| | | | | | | | | Class X | Class Y | Total | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | | | (X) | (XI) | (XII) | (XIII) | (XIV) | |
| (A) | Promoter & Promoter Group | 5 | 22296774 | 0 | 0 | 22296774 | 81.53 | 0 | 22296774 | 0 | 22296774 | 81.53 | 0 | 0.00 | 0 | 22296774 |
| (B) | Public | 47794 | 5051752 | 0 | 0 | 5051752 | 18.47 | 0 | 5051752 | 0 | 5051752 | 18.47 | 0 | 0.00 | NA | 4883883 |
| (C) | Non Promoter-Non Public | | | | | | NA | | | | | 0.00 | 0 | 0.00 | NA | 0 |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | NA | 0 |
| (C2) | Shares held by Employees Trusts | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | NA | 0 |
| | Total: | 47799 | 27348526 | 0 | 0 | 27348526 | 100.00 | 0 | 27348526 | 0 | 27348526 | 100.00 | 0 | 0.00 | NA | 26980637 |



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Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category | Category & Name of the Shareholder | PAN | No of Share-holders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (A+B+C2) | Number of Voting Rights held in each class of securities | | Total as a % of (A+B+C) | No of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Shares | As a % of total Shares held | Number of Shares pledged or otherwise encumbered | As a % of total Shares held | Number of equity shares held in dematerialized form |
|----------|---|-------------|---------------------|--|---|---|-----------------------------------|--|--|---------|-------------------------|---|---|------------------|-----------------------------|--|-----------------------------|---|
| | | | | | | | | | Class X | Class Y | | | | | | | | |
| (1) | (ii) | (iii) | (iv) | (v) | (vi) | (vii) | (viii) | (ix) | (x) | (xi) | (xii) | (xiii) | (xiv) | | | | | |
| | Indian | | | | | | | | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | | 3 | 31424 | 0 | 0 | 31424 | 0.12 | 31424 | 0 | 31424 | 0 | 0.12 | 0 | 0.00 | 0 | 0.00 | 31424 |
| | VINITA BALORIA | ADTP88369H | 1 | 13424 | 0 | 0 | 13424 | 0.05 | 13424 | 0 | 13424 | 0 | 0.05 | 0 | 0.00 | 0 | 0.00 | 13424 |
| | GAURAV KALARIA | AFVPRK2487G | 1 | 14000 | 0 | 0 | 14000 | 0.06 | 14000 | 0 | 14000 | 0 | 0.06 | 0 | 0.00 | 0 | 0.00 | 14000 |
| | SUMITA KANDOI | AFNPKC947QC | 1 | 4000 | 0 | 0 | 4000 | 0.01 | 4000 | 0 | 4000 | 0 | 0.01 | 0 | 0.00 | 0 | 0.00 | 4000 |
| (b) | Central Government/State Government(s) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (c) | Financial Institutions/Banks | | 2 | 22265350 | 0 | 0 | 22265350 | 81.41 | 22265350 | 0 | 22265350 | 0 | 81.41 | 0 | 0.00 | 0 | 0.00 | 22265350 |
| (d) | Any Other | | 1 | 17429704 | 0 | 0 | 17429704 | 63.73 | 17429704 | 0 | 17429704 | 0 | 63.73 | 0 | 0.00 | 0 | 0.00 | 17429704 |
| | TITAGARH WAGONS LIMITED | AARCT1377P | 1 | 17429704 | 0 | 0 | 17429704 | 63.73 | 17429704 | 0 | 17429704 | 0 | 63.73 | 0 | 0.00 | 0 | 0.00 | 17429704 |
| | CIMCO EQUITY HOLDINGS PRIVATE LIMITED * | AADCC4728K | 1 | 4835646 | 0 | 0 | 4835646 | 17.68 | 4835646 | 0 | 4835646 | 0 | 17.68 | 0 | 0.00 | 0 | 0.00 | 4835646 |
| (2) | Sub-Total (A)(1) | | 5 | 22296774 | 0 | 0 | 22296774 | 81.53 | 22296774 | 0 | 22296774 | 0 | 81.53 | 0 | 0.00 | 0 | 0.00 | 22296774 |
| | Foreign | | | | | | | | | | | | | | | | | |
| (a) | Individuals (Non-Resident) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (b) | Individuals/Foreign Individuals | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (c) | Government | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (d) | Institutions | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (e) | Foreign Portfolio Investor | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (f) | Any Other | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Sub-Total (A)(2) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Total Shareholding of Promoter and Promoter Group | | 5 | 22296774 | 0 | 0 | 22296774 | 81.53 | 22296774 | 0 | 22296774 | 0 | 81.53 | 0 | 0.00 | 0 | 0.00 | 22296774 |

Note * Cimco Equity Holdings Private Limited has been merged with Titagarh Wagons Limited, an application for change of name has been submitted to the Depository Participant (CIC Bank Ltd) which is under process.



Table III - Statement showing shareholding pattern of the Public shareholder

| Category | Category & Name of the Shareholder | PAN | No of Share-holders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total shares (A+B+C) | Number of Voting Rights held in each class of securities | | | Total as a % of (A+B+C) | No of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a diluted share capital) | Number of Locked in Shares | As a % of total Shares held | Number of Shares pledged or otherwise encumbered | As a % of total Shares held | Number of equity shares held in dematerialized form |
|----------|--|------|---------------------|--|---|---|-----------------------------------|---|--|---------|---------|-------------------------|---|---|----------------------------|-----------------------------|--|-----------------------------|---|
| | | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| | (i) | (ii) | (iii) | (iv) | (v) | (vi) | (vii) | (viii) | (ix) | | | (x) | (xi) | (xii) | (xiii) | (xiv) | (xv) | (xvi) | |
| | Institutions | | | | | | | | | | | | | | | | | | |
| (a) | Mutual Funds | | 3 | 1624 | 0 | 0 | 1624 | 0.00 | 1624 | 0 | 1624 | 0.00 | 0 | 0 | 0 | 0.00 | NA | 784 | |
| (b) | Venture Capital Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | NA | 0 | |
| (c) | Alternative Investment Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | NA | 0 | |
| (d) | Foreign Venture Capital Investors | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | NA | 0 | |
| (e) | Foreign Portfolio Investors | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | NA | 0 | |
| (f) | Financial Institutions/Banks | | 23 | 166511 | 0 | 0 | 166511 | 0.61 | 166511 | 0 | 166511 | 0.61 | 0 | 0 | 0 | 0.00 | NA | 166089 | |
| (g) | Insurance Companies | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | NA | 0 | |
| (h) | Provident Funds/Pension Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | NA | 0 | |
| (i) | Any Other | | 26 | 168235 | 0 | 0 | 168235 | 0.61 | 168235 | 0 | 168235 | 0.61 | 0 | 0 | 0 | 0.00 | NA | 166873 | |
| (2) | Central Government/State Government/President of India | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | NA | 0 | |
| (3) | Sub Total (B)(2) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | NA | 0 | |
| (3) | Non-Institutions | | | | | | | | | | | | | | | | | | |
| (a) | Individual shareholders holding nominal share capital up to Rs. 2 Lakhs | | 47121 | 2767694 | 0 | 0 | 2767694 | 10.12 | 2767694 | 0 | 2767694 | 10.12 | 0 | 0 | 0 | 0.00 | NA | 2488332 | |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs | | 15 | 788531 | 0 | 0 | 788531 | 2.88 | 788531 | 0 | 788531 | 2.88 | 0 | 0 | 0 | 0.00 | NA | 717751 | |
| (b) | NBFCs Registered with RBI | | 2 | 470 | 0 | 0 | 470 | 0.00 | 470 | 0 | 470 | 0.00 | 0 | 0 | 0 | 0.00 | NA | 470 | |
| (c) | Employee Trusts | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | NA | 0 | |
| (d) | Overseas Depositories (Holding Drs)(Balancing figure) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | NA | 0 | |
| (e) | Any Other | | 5 | 316 | 0 | 0 | 316 | 0.00 | 316 | 0 | 316 | 0.00 | 0 | 0 | 0 | 0.00 | NA | 0 | |
| | NON RESIDENT INDIAN REPARTRIABLE TRUSTS | | 2 | 50 | 0 | 0 | 50 | 0.00 | 50 | 0 | 50 | 0.00 | 0 | 0 | 0 | 0.00 | NA | 50 | |
| | Alternative Investment Fund | | 1 | 152834 | 0 | 0 | 152834 | 0.56 | 152834 | 0 | 152834 | 0.56 | 0 | 0 | 0 | 0.00 | NA | 152834 | |
| | NON RESIDENT INDIANS | | 99 | 77618 | 0 | 0 | 77618 | 0.29 | 77618 | 0 | 77618 | 0.29 | 0 | 0 | 0 | 0.00 | NA | 77618 | |
| | CLEARING MEMBERS | | 34 | 40990 | 0 | 0 | 40990 | 0.15 | 40990 | 0 | 40990 | 0.15 | 0 | 0 | 0 | 0.00 | NA | 40990 | |
| | NON RESIDENT INDIANS NON REPARTRIABLE | | 72 | 48981 | 0 | 0 | 48981 | 0.18 | 48981 | 0 | 48981 | 0.18 | 0 | 0 | 0 | 0.00 | NA | 48920 | |
| | BODIES CORPORATES | | 417 | 1006032 | 0 | 0 | 1006032 | 3.68 | 1006032 | 0 | 1006032 | 3.68 | 0 | 0 | 0 | 0.00 | NA | 994825 | |
| | Equity Intelligence India Private Limited | | 1 | 211511 | 0 | 0 | 211511 | 0.77 | 211511 | 0 | 211511 | 0.77 | 0 | 0 | 0 | 0.00 | NA | 211511 | |
| | Sub Total (B)(3) | | 47768 | 4883517 | 0 | 0 | 4883517 | 17.86 | 4883517 | 0 | 4883517 | 17.86 | 0 | 0 | 0 | 0.00 | NA | 4516990 | |
| | Total Public Shareholding (B) = | | 47794 | 5051752 | 0 | 0 | 5051752 | 18.47 | 5051752 | 0 | 5051752 | 18.47 | 0 | 0 | 0 | 0.00 | NA | 4638363 | |



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

| Category | Category & Name of the Shareholder | PAN | No of Share-holders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total shares (A+B+C2) | Number of Voting Rights held in each class of securities | | | Total as a % of (A+B+C) | No of Shares Underlying convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in Shares | Number of Shares pledged or otherwise encumbered | Number of equity shares held in dematerialized form |
|----------|--|------|---------------------|--|---|---|-----------------------------------|--|--|---------|------------|-------------------------|---|---|----------------------------|--|---|
| | | | | | | | | | Class X | Class Y | Total (IX) | | | | | | |
| (1) | Custodian/DR Holder | (ii) | (iii) | (iv) | (v) | (vi) | (vii) | (viii) | | | | | (x) | (xi) | | | (xiv) |
| | Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014) | | 0 | 0 | 0 | 0 | 0 | 0.00 | | | | 0 | 0.00 | 0 | 0.00 | N/A | 0 |
| (2) | Total Non-Promoter-Non Public Shareholding (C) = (C1)+(C12) | | 0 | 0 | 0 | 0 | 0 | 0.00 | | | | 0 | 0.00 | 0 | 0.00 | N/A | 0 |

